

# FREE Tax Preparation!



Bucks County Opportunity Council's  
**Volunteer Income Tax Assistance (VITA)**  
 & [www.MYFREETAXES.com](http://www.MYFREETAXES.com)



*Did your household make \$54,000 or less in 2018? If so, you may be eligible for **FREE** tax preparation!*

**February 2 through April 13.** Taxes are prepared on a first come, first serve basis and only during the below scheduled dates and times; arrive early for the best opportunity to have your return completed that day. Returns completed are based on available volunteers. Please bring **ALL of your tax documents with you!** See back of flyer for a list of documents needed.

**NOTE: For joint returns, both taxpayer and spouse must be present!**

	<b>Quakertown</b>	<b>Warminster</b>	<b>Bristol</b> <i>New Location for 2019!</i>	<b>Newtown</b>
<b>Evening Hours</b>	<b>Wednesdays</b> 4:00 pm - 8:00 pm	<b>Wednesdays</b> 4:00 pm-8:00 pm	<b>Tuesdays</b> 5:30 pm – 8:00 pm	N/A
<b>Weekend Hours</b>	<b>Saturdays</b> 9:30 am – 3:00 pm	<b>Saturdays</b> 9:00 am -2:00 pm	<b>Saturdays</b> 9:00 am -2:00 pm	<b>Saturdays</b> 9:00 am – 2:00 pm
<b>Location</b>	Bucks County Opportunity Council 136C Mill Road Quakertown 18951 <i>(next to the Goddard School)</i>	St. Andrew's United Methodist Church 999 York Road Warminster 18974	Bucks County Opportunity Council 721 Veterans Hwy Bristol 19007 <b>*Please note our NEW Lower Bucks site!*</b>	St. Mark A.M.E. Zion Church 136 N. Congress St. Newtown, PA 18940

Additional tax preparation in Doylestown available on the following dates & times:

**9:30 am to 2:00 pm** at 100 Doyle Street, Doylestown: February 7, 14, 21, 28, March 7, 14, 21, 28, April 4.

\$ **Other Options for Free and Low Cost Tax Preparation Assistance**

[WWW.MYFREETAXES.COM](http://WWW.MYFREETAXES.COM) for individuals or families with a combined income of **\$66,000 or less.**

\$ AARP for Senior Citizens 888-687-2277 [http://www.aarp.org/money/taxes/aarp\\_taxaide](http://www.aarp.org/money/taxes/aarp_taxaide)

\$ Campaign for Working Families 215-454-6483 <http://www.cwfphilly.org>

\*Tax payers may experience a delay in receiving refunds due to the government shutdown.\*

*BCOC's VITA program is sponsored by the Internal Revenue Service with support from Foundations Community Partnerships, Bucks County Foundation, First National Bank & Trust Co. of Newtown, and BB&T.*

**Please see other side for additional important information.**

# Documents required for Tax Preparation:



Bring the following Information for everyone in your household:

- **Photo ID:** Valid driver's license, government or state issued ID is acceptable.
- **Social Security Cards:** SSN or ITIN document **for you and all your dependents.**
- **Date of birth and relationship:** make a list of ALL of your household members.
- **Current address:** it may be different from the address on your employment records.

## Additional Documents:

- **W-2s:** for each job held in 2018, for each person in the household filing a return.
- **1098s:** for school loans, mortgage and property tax payments.
- **1099s:** showing any other income: unemployment, social security, school loans, health care reimbursement, state tax refund, gambling winnings, or subcontractor work.
- **SSA-1099:** Social Security Benefit Statement
- **1095-A, B or C:** for proof of healthcare insurance.
- **Income/Interest Statements:** received for any savings accounts or investments.
- **Bank Account Numbers:** bring a "blank check" or a "letter" from your bank with your routing and account number for refund direct deposited.
- **Last Year's Completed Tax Return**
- **Business Expenses:** Self-employed expense receipts and mileage logs with totals.
- **Charitable Donations:** list of contributions with receipts or statements and totals.
- **Childcare Expenses:** daycare name, full physical address and phone number with Tax ID # or Social Security number of Child Care Provider and proof of payment statement for full year.
- **College Forms:** 1098-T/1098-E with college statement and all receipts.
- **Educator Expenses:** "out of pocket" supply receipts for each teacher or aide, grades K-12.
- **Homeowners:** Form 1098 mortgage interest statement or 2018 real estate taxes paid receipt.
- **Medical Expenses:** Doctor, pharmacy, hospital, and supplemental premium statements.
- **Property Tax/Rent Rebate:** provide **PA 1000 RC** form from your landlord or proof of rent paid for the year, or a paid stamped copy of property taxes. Benefits are eligible to Pennsylvanians age 65 and older; widowers age 50 and older; and people with disabilities age 18 and older. The income limit is \$35,000 a year for homeowners and \$15,000 annually for renters with half of Social Security income not included in calculations.
- **Retirement/IRA:** 2018 proof of contributions or withdrawals and year-end statements.

